

KEY FIGURES

		2017/18	2016/17	2015/16	2014/15	2013/14
Revenues and earnings						
Revenues	€ million	6,983	6,476	6,387	6,778	7,533
EBITDA	€ million	758	709	518	453	889
EBITDA margin	%	10.8	10.9	8.1	6.7	11.8
Operating result	€ million	445	426	241	181	622
Operating margin	%	6.4	6.6	3.8	2.7	8.3
Net earnings	€ million	318	312	181	74	387
Cash flow and investments						
Cash flow	€ million	693	634	480	389	697
Investments in fixed assets ¹	€ million	361	329	371	386	377
Investments in financial assets/acquisitions	€ million	432	164	0	1	22
Total investments	€ million	793	493	371	387	399
Performance						
Fixed assets ¹	€ million	3,260	2,972	2,869	2,832	2,699
Goodwill	€ million	1,390	1,191	1,145	1,145	1,145
Working capital	€ million	1,888	1,737	1,665	1,787	1,916
Capital employed	€ million	6,650	6,012	5,791	5,877	5,873
Return on capital employed	%	6.7	7.1	4.2	3.1	10.6
Capital structure						
Total assets	€ million	9,334	8,736	8,133	8,474	8,663
Shareholders' equity	€ million	5,024	4,888	4,473	4,461	4,625
Net financial debt	€ million	843	413	555	593	536
Net financial debt to cash flow ratio		1.2	0.7	1.2	1.5	0.8
Equity ratio	%	53.8	56.0	55.0	52.6	53.4
Net financial debt as % of equity (gearing)	%	16.8	8.4	12.4	13.3	11.6
Shares						
Market capitalization	€ million	3,014	4,921	3,834	2,782	4,114
Total shares issued as of 28/29 February	Millions of shares	204.2	204.2	204.2	204.2	204.2
Closing price on 28/29 February	€	14.76	24.10	13.88	13.63	20.15
Earnings per share	€	1.00	1.05	0.53	0.10	1.37
Dividend per share ²	€	0.45	0.45	0.30	0.25	0.50
Yield as of 28/29 February	%	3.0	1.9	2.2	1.8	2.5
Employees		18,515	16,908	16,486	17,231	18,186

¹ Including intangible assets.

² 2017/18: Proposal.

TABLE 001

Revenues by segment

€ million	2017/18	2016/17	+/- in %
Sugar	3,017	2,776	8.6
Special products	1,997	1,819	9.8
CropEnergies	808	726	11.4
Fruit	1,161	1,155	0.5
Group total	6,983	6,476	7.8

TABLE 002

Operating result by segment

€ million	2017/18	2016/17	+/- in %
Sugar	139	72	89.7
Special products	158	184	-14.0
CropEnergies	72	98	-26.5
Fruit	76	72	5.3
Group total	445	426	4.2

TABLE 003