

INVITATION

FOR THE ANNUAL GENERAL MEETING

on Thursday, 14 July 2016 at 10 a.m. CEST





INVITATION AND AGENDA FOR THE ANNUAL GENERAL MEETING

of Südzucker AG, Mannheim

on Thursday, 14 July 2016 at 10 a.m.

at the Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim, Germany

Security ID: 729 700 ISIN DE 0007297004

5	I. AGENDA
4	II. PROPOSED RESOLUTIONS
6	III. ADDITIONAL INFORMATION REGARDING THE PROCEDURE FOR CALLING THE MEETING
13	IV. ADDITIONAL INFORMATION AND DOCUMENTS FOR THE ANNUAL GENERAL MEETING
14	LETTER TO THE SHAREHOLDERS
18	SÜDZUCKER SHARE DATA
19	KEY FIGURES
20	SÜDZUCKER GROUP SEGMENTS
22	HOW TO GET TO THE CONGRESS CENTER ROSENGARTEN

We invite our shareholders to attend the

Annual General Meeting,

which will be held at the Congress Center Rosengarten, Rosengartenplatz 2, 68161 Mannheim, Germany, on Thursday, 14 July 2016 at 10 a.m. CEST.

I. AGENDA

- Present the adopted annual financial statements and management report (including notes to the statements pursuant to section 289 (4) of the German Commercial Code (HGB)) for the fiscal year 2015/16, the approved consolidated financial statements and management report (including notes to the disclosed information pursuant to section 315 (4) HGB) for the fiscal year 2015/16 and the report of the Supervisory Board.
- 2. Appropriation of retained earnings
- 3. Formal approval of the actions of the members of the Executive Board for the fiscal year 2015/16
- 4. Formal approval of the actions of the members of the Supervisory Board for the fiscal year 2015/16
- 5. Election of the auditors and group auditors for the fiscal year 2016/17

II. PROPOSED RESOLUTIONS

ITEM 1

Present the adopted annual financial statements and management report (including notes to the statements pursuant to section 289 (4) of the German Commercial Code (HGB)) for the fiscal year 2015/16, the approved consolidated financial statements and management report (including notes to the disclosed information pursuant to section 315 (4) HGB) for the fiscal year 2015/16 and the report of the Supervisory Board.

In its meeting on 18 May 2016, the Supervisory Board endorsed the annual financial statements and consolidated financial statements prepared by the Executive Board. The annual financial statements are thus adopted. In accordance with applicable law, there is thus no resolution required regarding this item.

ITEM 2 Appropriation of retained earnings

The Executive Board and the Supervisory Board propose net retained earnings of Südzucker AG for fiscal year 2015/16 of \notin 61,327,383.28 to be used as follows:

Distribution of a dividend of € 0.30 per share	
on 204,183,292 no-par value bearer shares	€ 61,254,987.60
Earnings carried forward	€ 72,395.68
Retained earnings	€ 61.327.383,28

The number of dividend-bearing shares may change by the date of the Annual General Meeting. In such case, an amended recommendation regarding appropriation of retained earnings will be presented to shareholders at the Annual General Meeting, which will reflect an unchanged dividend per dividend-bearing share and amended earnings carried forward.

The dividend will be paid on 15 July 2016.

ITEM 3

Formal approval of the actions of the members of the Executive Board for the fiscal year 2015/16

The Supervisory Board and the Executive Board propose that formal approval of the actions of the members of the Executive Board be given for the fiscal year 2015/16.

ITEM 4

Formal approval of the actions of the members of the Supervisory Board for the fiscal year 2015/16

The Executive Board and Supervisory Board propose that formal approval of the actions of the members of the Supervisory Board be given for the fiscal year 2015/16.

ITEM 5

Election of the auditors and group auditors for the fiscal year 2016/17

The Supervisory Board proposes that PricewaterhouseCoopers Aktiengesellschaft Wirtschaftsprüfungsgesellschaft, Frankfurt/Main be elected as auditor and group auditor for the fiscal year 2016/17.

III. ADDITIONAL INFORMATION REGARDING THE PROCEDURE FOR CALLING THE MEETING

1. Total number of shares and voting rights at the time the meeting was called

At the time the meeting was called, the company's share capital totaled € 204,183,292 consisting of 204,183,292 no-par value bearer shares. Each share is granted one vote at the Annual General Meeting. Both the total number of shares and voting rights at the time of calling the Annual General Meeting is thus 204,183,292. At the time the meeting was called, the company held no treasury shares.

2. Participation in the annual general meeting and exercising vot-ing rights

Conditions for participating in the Annual General Meeting and exercising voting rights

Only shareholders who have registered at the following address no later than 7 July 2016 (midnight) are entitled to participate in the Annual General Meeting and exercise their voting rights:

Südzucker AG c/o Deutsche Bank AG Securities Production - General Meetings -P.O. Box 20 01 07 60605 Frankfurt / Main Germany

Fax: +49 69 12012-86045 E-mail: wp.hv@db-is.com

Shareholders must also provide proof of share ownership and that they were shareholders at the start of the twenty-first day prior to the annual general meeting, i.e. 23 June 2016, 12:00 a.m. (record date), via the depositary institution. As for the registration, proof of ownership of shares of the company must also be received at the aforementioned address no later than 7 July 2016 (midnight). The registration and proof of share ownership must be submitted in either German or English, text form (§ 126b of the German Civil Code) is sufficient. After timely receipt of registration and proof of share ownership at the aforementioned registration office on behalf of Südzucker AG, the registration office will send shareholders admission tickets entitling them to participate in the annual general meeting. In order to ensure that admission tickets are received on time, we ask shareholders to please request tickets from their depositary institution as early as possible. The depositary institution will look after the required registration and submission of proof of required share ownership in such case. Admission tickets are issued purely for organizational purposes and do not represent any additional conditions related to participation.

The record date is the key date determining the extent to which shareholders are entitled to participate and exercise their voting rights at the Annual General Meeting. In terms of their relationship to the company and for the purpose of attending the Annual General Meeting or to exercise voting rights, only those who have provided confirmation of their shareholdings as of the record date shall be deemed to be shareholders. Changes to shareholdings after the record date are not considered. Shareholders who have purchased their shares after the record date thus are not entitled to participate in the Annual General Meeting, unless they have obtained a power of attorney to do so or authorization to exercise such rights. Shareholders who have properly registered and have submitted proof are entitled to participate in the Annual General Meeting and to exercise their voting rights, even if they sold their shares after the record date. The record date has no impact on a shareholder's right to sell shares and is not relevant in relation to any potential dividend entitlements.

Procedure for voting by proxy

Shareholders can also cast their votes at the Annual General Meeting by proxy, e.g. by the depositary bank, a shareholders' association, or other persons of their choice. The following should be noted:

Timely registration and proof of share ownership are also required if shareholders choose a proxy. If shareholders assign more than one person to act as their proxy, the company is entitled to reject one or more of these.

The proxy, its cancellation and proof of the authorization to the company must be provided in text form (§ 126b of the German Civil Code). In the absence of any other declaration of intent, the per-

sonal attendance of a shareholder at the Annual General Meeting shall result in the cancellation of the previously assigned proxy.

When assigning financial institutions, shareholders' associations or equivalent institutions, companies and persons as described in section 135 (8) or (10) of the German Stock Corporation Act (AktG) to act as proxies, special procedures must normally be observed, the details of which should be obtained from the intended proxy. We therefore ask shareholders who wish to authorize a financial institution, shareholders' association or some other equivalent institution, company or person as outlined in section 135 (8) and (10) AktG to vote on their behalf, to please coordinate with such party regarding the proper form of proxy.

Proof of assigning a proxy can be submitted to the company at the following address:

c/o Computershare Operations Center 80249 Munich Germany

Fax: +49 89 309037-4675

The form sent to shareholders together with the admission ticket after they have registered can be used to assign a proxy.

Procedure for voting by proxies of the company

Once again this year, the company is offering its shareholders the option to assign power of attorney to company-appointed **proxies** prior to the annual general meeting. Shareholders who wish to make representatives appointed by the company their proxy can also do so using the form sent together with the Annual General Meeting admission ticket to shareholders who have registered. To authorize a representative nominated by the company to vote on their behalf, shareholders must issue express voting instructions on the respective agenda items. Appointed proxies are obliged to vote in accordance with the instructions they have received. They are not permitted to vote as they see fit.

Shareholders cannot participate in votes on motions regarding Annual General Meeting procedures, counterproposals initiated at the Annual General Meeting or other motions not properly submitted by shareholders prior to the Annual General Meeting pursuant to section 126 AktG and nominations pursuant to section 127 AktG via the persons appointed to act as proxies by the company. The appointed proxies also do not accept any verbal communications, file objections to Annual General Meeting resolutions, ask questions or table motions on behalf of shareholders.

Assignments of company-appointed proxies, cancellation or proof of the authorization must be submitted on the forms provided but need not be signed. Shareholders will receive the required documents and information together with their admission ticket.

Registered shareholders are entitled to personally attend the Annual General Meeting even after they have assigned a company appointee to act as their proxy.

Please send proxy forms and instructions to proxies by **regular mail or fax**, to be received no later than 13 July 2016 (by 6:00 p.m.) at the following address:

Südzucker AG c/o Computershare Operations Center 80249 Munich Germany

Fax: +49 89 309037-4675

Electronic submission of proxies and instructions, cancellation of proxies and proof of authorization

Proxies and instructions, cancellations of proxies and proof of proxy can also be sent electronically via the company's Internetbased proxy and instruction system. The system is accessible to shareholders at:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

Instructions for using this tool are also provided. The following deadlines apply for assigning proxies or issuing instructions via this system:

- Proxy forms and instructions to proxies can be submitted, changed or canceled until 6:00 p.m. on the day prior to the Annual General Meeting (13 July 2016)
- Proxies to third parties can be assigned, proven, amended or canceled until the adjournment of the annual general meeting.

3. Shareholder rights

Requests for additions to the agenda pursuant to section 122 (2) AktG

Shareholders whose interest totals at least 5 % of share capital (corresponding to € 10,209,164.60 or rounded up to the next higher whole number of shares, 10,209,165 shares) or whose interest reaches € 500,000 of total share capital (corresponding to 500,000 shares) can demand that items be added to the agenda and published. Each new item must be accompanied by reasons or by a draft resolution. The request shall be in writing with signature and submitted to the Executive Board of Südzucker AG and must be received by the company at least thirty days prior to the annual general meeting; the day of receipt and the day of the Annual General Meeting shall not be counted. The deadline for acceptance is thus midnight on 13 June 2016. Requests for amendments received after this date will not be considered. Please send any requests to the following address:

Südzucker AG Executive Board Maximilianstrasse 10 68165 Mannheim Germany

To the extent they were not already published with the announcement for the annual general meeting, amendments to the agenda are to be promptly published after receipt of the request in the German Federal Gazette (Bundesanzeiger) and forwarded to those media that can be expected to distribute the information throughout the entire European Union. In addition, they will be published at:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

Countermotions and nominations pursuant to sections 126 (1) and 127 AktG

Shareholders of the company can submit countermotions by the Executive Board and/or Supervisory Board recommendations on certain agenda items as well as making recommendations regarding the nomination of external auditors. Such countermotions (including reasons) and nominations must be exclusively submitted to:

Südzucker AG Investor Relations Maximilianstrasse 10 68165 Mannheim Germany

or by fax to: +49 621 421-449

Reasons must be given for countermotions; this does not apply to nominations.

Proper countermotions and nominations submitted by shareholders and received at the aforementioned address at least fourteen days prior to the date of the annual general meeting, i.e. no later than 29 June 2016 (midnight), will be immediately published at the following website:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

Any comments from management will also be published at the aforementioned Internet address.

The company may decline to publish a countermotion and its rationale or a nomination, if one of the conditions for exclusion pursuant to section 126 (2) AktG exists; for example, because the nomination or countermotion would lead to a resolution of the Annual General Meeting that contravenes either the law or the Articles of Incorporation. A nomination does not need to be published, if it does not include the name, the profession and the place of residence of the nominee. The reason for a countermotion need not be published, if it is longer than 5,000 characters. Shareholders are asked to prove the extent of their shareholdings at the same time they submit the countermotion or nomination. Note that countermotions and nominations sent to the company in advance will only be considered at the annual general meeting, if they are presented at the meeting. The right of every shareholder to present countermotions to the various agenda items or to make nomination proposals during the Annual General Meeting without having submitted them to the company prior to the meeting remains unaffected.

Access to information right pursuant to section 131 (1) AktG

Section 131 (1) AktG states that every shareholder may request information from the Executive Board at the Annual General Meeting regarding company issues, including legal and business relationships with associated companies and the business situation of the group and companies included in the consolidated financial statements as long as this information is necessary for the proper assessment of an item on the Agenda.

Further explanations

Further explanations regarding shareholder rights pursuant to sections 122 (2), 126 (1), 127 and 131 (1) AktG are available at the company's website at:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

IV. ADDITIONAL INFORMATION AND DOCUMENTS FOR THE ANNUAL GENERAL MEETING

Information at the website

This invitation to the Annual General Meeting, other documents published in conjunction with the Annual General Meeting and further information related to the Annual General Meeting can be downloaded from the company's website at:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

All information to be published by law for the Annual General Meeting will be available for viewing at the annual general meeting.

Voting results

The voting results determined by the chairperson of the Annual General Meeting will be published at the company's website at:

www.suedzucker.de/en/ (tab: Investor Relations/Annual General Meeting)

Publication of the invitation

The invitation to the annual general meeting is published in the German Federal Gazette (Bundesanzeiger) from 23 May 2016 and was sent for publication to media that are assumed supposed to distribute the information throughout the entire European Union.

Mannheim, May 2016 Südzucker AG The Executive Board

Letter to the shareholders

Dear shareholders,

Much better than expected, but not really great – that is how you could describe the fiscal year 2015/16 just ended.

In April of 2015 we were expecting revenues ranging from \notin 6.0 to 6.3 billion and an operating result between \notin 50 and 150 million. Fortunately, we were able to beat these numbers by a wide margin: group consolidated revenues came in at \notin 6.4 billion and our operating result ended at \notin 241 million. But we should make no mistake about these numbers: we have not returned to our former strength – yet. We have concerns, among other things, about EU sugar prices, which remain very low. Neither has the demand for bioethanol recovered significantly. Still, there are also positive dynamics, such as low raw material costs, signs of rising sugar prices and the demand for our special products segment's products.

Last fiscal year again made it clear that uncertainties and price volatility in the raw materials sectors and our target markets are having more and more of an impact on our business development and therefore make it harder to provide reliable forecasts. Nevertheless, our aim continues to be to provide timely updates of our expectations to the capital markets and the public. We are forecasting that fiscal 2016/17 consolidated group revenues will rise to € 6.4 to 6.6 billion and our operating result increase to between € 250 and 350 million.

The dividend of 0.30 (0.25) \notin /share, dear shareholders, recommended by both the Executive Board and the Supervisory Board is based on the aforementioned group developments last fiscal year, our expectations for fiscal 2016/17, and the principles of our dividend policy.

This year we have for the first time included a motto in our financial statements: "Naturally sustainable". Ever since its founding in the nineteenth century, Südzucker has been a company that is closely intertwined with nature and whose business practices have traditionally been sustainable. Our statements at the beginning of the report are meant to draw attention to the importance of these business practices to our company. Our aim is to take into consideration sustainable production conditions – more than ever before; also in the upstream part of the value chain. A detailed chapter on sustainability and extensive data contained in the various segment reports outline Südzucker's commitment to sustainability. The reports are based on Global Reporting Initiative (GRI) G4 Core standards. We

intend to continue to present this type of report in future in order to give you, our shareholders, a comprehensive and complete as possible insight into our company, over and above pure financial reporting. This will also enable us to address the demands of consumers and our customers, for whom evidence of sustainability along the entire value chain of the product has become an important quality and purchase criterion.

But now back to the previous reporting year, which was probably one of the most difficult the sugar segment has faced since its founding. Revenues dropped to $\in 2.9$ (3.2) billion and for the first time we were forced to report a negative operating result, which came in at $\in -79$ (7) million. Quota sugar prices in Europe reached a low of 414 \in /t in summer 2015 and at the end of January 2016 were just under 429 \in /t; neither is there any sign of lasting improvement in world market prices. It remains to be seen whether the moderate price increases observed at the beginning of this year mark the start of a real turnaround, or are simply a short-term reflection of the lower European production levels of the last campaign. At the same time, there can be little change in beet prices before 2017 due to market regulations. We need to continue our efforts to further reduce costs. Our stated goal is to be the cost leader, also in view of what is expected after 2017.

Our efficiency improvement and cost savings program affects all of our activities, from the field to our customers, and impacts every one of the segment's departments, be it raw material procurement, production, sales and marketing or logistics associated with sugar and its byproducts. The necessary adjustments were also made or initiated in the administration area.

One example in the raw material procurement area during the 2015 campaign was the successful introduction of reduced sampling to determine beet quality in the German sugar factories. The number of samples was reduced by about 30 %, which resulted in organizational simplification and commensurate cost reduction.

Another initiative is focused on optimizing production structures. This includes the painful decisions to close the raw sugar refinery in Marseille and the sugar packaging in Regensburg. The difficult transition to an era without sugar quotas is in full swing. Our strategic objective is to expand our existing market leadership based on having the lowest costs. This makes it necessary to fully utilize existing production capacities. In order for plans to highly load our sugar factory production capacities to come to fruition, it will be necessary to have a reliable supply of sugar beets. Here we are working on further intensifying our relations with farmers, e. g. by providing tools such as Südzucker's raw material service, which will help beet growers achieve the best possible sugar yields. This also means timely definition of contract conditions for all parties in order to establish a reliable framework. We are making good progress.

The Zeitz location is a good example of the required production concept. The plan is to integrate the material and energy flows of the new wheat starch factory into the existing sugar and bioethanol production plants so that all resources are utilized completely and efficiently. Testing and trial operation of some of the components at the new wheat starch plant have begun. The glucose syrups that will be produced there in future will complement the special products segment's product range.

Our diverse functional ingredients in this segment are fully in line with market trends: product properties such as prebiotic, clean label, organic, GMO-, gluten-, lactose-, or allergy-free, to name just a few, are exactly what consumers are asking for. High sales volumes in all divisions confirm our strategy of flexibly responding to new trends and developing and marketing products accordingly for both the food and non-food sectors. It enabled us to boost the special products segment's revenues and operating result to € 1.8 (1.7) billion and € 171 (120) million respectively.

The CropEnergies segment's growth has also been a great source of satisfaction to us. CropEnergies was able to contribute $\in 87$ (-11) million to the consolidated group operating result, driven mainly by the significantly improved market situation in the European bioethanol markets. Because of lower volumes of ethanol, food and animal feed, revenues were lower than last year, coming in at $\in 0.7$ (0.8) billion. And even though there is still no sign of rising demand and ethanol prices are currently again dropping sharply, we remain confident. The fundamentals for increasing the share of renewable energies in the transport sector are in place, and without the use of E10 across the board, it will not be possible to achieve the EU's climate targets.

Our fruit segment proved to be a reliable pillar last fiscal year and made an excellent contribution to consolidated group revenues. The segment contributed \notin 1.1 (1.1) billion with an operating result of \notin 62 (65) million. The fruit preparations division was particularly successful and reported the strongest results ever. After a weak fiscal year, the production of aromas and beverage bases gave a fresh boost to the fruit juice concentrates division.

Looking at all of the segments, our strategy to diversify has proven to be correct: although the excellent or stable results generated by the special products, CropEnergies and fruit segments were not enough to fully offset the slump in the sugar segment, they did significantly mitigate it.

The challenges of the past fiscal year were huge and they will certainly not be any smaller in the coming years. We are very grateful that we can rely on the dedication and loyalty of our employees: the dedication with which they face the challenges of our daily business, and the loyalty with which they continue to embrace the changes in the company.

You, dear shareholders, have also remained loyal to our company during these difficult times and have stayed with us. Your encouragement is our incentive.

Sincerely Südzucker AG Executive Board

Südzucker share data

		2015/16	2014/15
Market capitalization ¹	€ million	2,834	2,782
Freefloat - market capitalization ¹	€ million	964	946
	million		
Number of shares issued at $\in 1^{1}$	shares	204.2	204.2
Xetra [®] closing price ¹	€	13.88	13.63
High for the year (Xetra®)	€	18.82	22.45
Low for the year (Xetra [®])	€	11.12	9.95
Average trading volume/day ²	thousand of shares	1,436	1,872
Cumulative trading turnover	€ million	5,267	6,713
MDAX [®] closing rate ¹	points	19,422	20,092
Performance Südzucker share (1 March to 28/29 February) ³	%	3.5	-30.0
Performance MDAX [®] (1 March to 28/29 February)	%	-3.3	18.9
Dividend ⁴	€/share	0.30	0.25
Dividend yield	%	2.2	1.8
Earnings per share	€	0.53	0.10
181 1.11			

¹ Balance sheet date.

 $^{\rm 2}$ Total daily trading volume on all German stock exchanges where the share is admitted for trading.

³ Südzucker total return index, considers share development and dividend distribution. ⁴ 2015/16: Proposal.

Key figures

		2015/16	2014/15
Revenues and earnings			
Revenues	€ million	6,387	6,778
EBITDA	€ million	518	453
EBITDA-Marge	%	8.1	6.7
Operating result	€ million	241	181
Operating margin	%	3.8	2.7
Net earnings	€ million	181	74
Cash flow and investments			
Cash flow	€ million	480	389
Investments in fixed assets ¹	€ million	371	386
Investments in financial assets / acquisitions	€ million	0	1
Total investments	€ million	371	387
Performance			
Fixed assets ¹	€ million	2,869	2,832
Goodwill	€ million	1,145	1,145
Working Capital	€ million	1,665	1,787
Capital Employed	€ million	5,791	5,877
Return on Capital Employed	%	4.2	3.1
Capital structure			
Total assets	€ million	8,133	8,474
Shareholders' equity	€ million	4,473	4,461
Net financial debt	€ million	555	593
Net financial debt to cash flow ratio		1.2	1.5
Equity ratio	%	55.0	52.6
Net financial debt as % of equity (gearing)	%	12.4	13.3
Employees		16,486	17,231
¹ Including intangible assets. ² 2015/16: Proposal.			

² 2015/16: Proposal.

6 Divisions	
	- Belgium: 2 sugar factories
	- Germany: 9 sugar factories
	- France: 4 sugar factories
SÜDZÜCKER	- Poland: 5 sugar factories
	- Moldova: 2 sugar factories
	- Agriculture
1 Division	
G R A A	AGRANA sugar - Austria: 2 sugar factories - Romania: 2 sugar factories, 1 refinery - Slovakia: 1 sugar factory - Czech Republic: 2 sugar factories - Hungary: 1 sugar factory
Investments/Joint	venture
ED&F MAN	- ED&F Man Great Britain (25 % share)
State Area State and	- Agrana-Studen Sugar Trading GmbH (refinery Bosnia, 50 % Joint venture)
SPECIAL PROD	UCTS SEGMENT
4 Divisions	

	 Functional ingredients for food, animal food, and pharmaceutical sectors 5 production locations
Treiberger	 Frozen and chilled pizza as well as frozen pasta dishes and snacks 5 production locations
PortionPack Europe	 Portion packs 7 production locations
G B A W STARCH	 Starch for food and non-food sectors as well as bioethanol 4 production locations Maize starch-, isoglucose- and bioethanol plant Hungrana Kft. (50 % Joint venture)
SUDZUCKER	- Wheat starch production plant at Zeitz

CROPENERGIES SEGMENT

Listed company



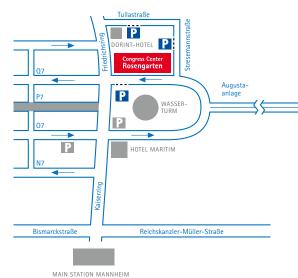
 One of the leading European manufactors of sustainably produced bioethanol, predominantly for the fuel sector, as well as protein feed
 4 production locations

FRUIT SEGMENT

2 Divisions		
G R A A	Fruit preparations (AGRANA Fruit) - Fruit preparations for international food companies - 24 production locations around the world	
AUSTRIA JUICE	Fruit juice concentrates (AUSTRIA JUICE) - Fruit juice concentrates, fruit purees, natural flavors, beverage ingredients and pure juice for the fruit juice industry - 14 production locations in Europe and China	

HOW TO GET TO THE CONGRESS CENTER ROSENGARTEN

Congress Center Rosengarten Rosengartenplatz 2, 68161 Mannheim

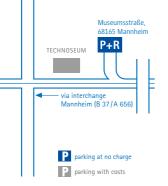


HOW TO GET TO THE VENUE BY RAILWAY

Arrival via the Rhein-Neckar (VRN) public transit system An entry pass to the Annual General Meeting entitles shareholders to travel on all buses, tram and authorized trains (DB: RE, RB and S-Bahn – all in second class) that are part of the Rhein-Neckar public transit system, on the day of the event (July 14, 2016) and the following day until 3 a.m. Further information is available at www.vrn.de. You reach the Congress Center Rosengarten from main station Mannheim

- via tram line 5, Rosengarten stop
- via tram lines 3 and 4, Wasserturm stop
- via bus numbers 60, 63, 64, Wasserturm stop
- or alternatively footwalk (approx. 10–15 minutes)





HOW TO GET TO THE VENUE BY CAR

Due to a limited number of parking spaces we recommend to arrive early or to use the park-and-ride lot or public transit, respectively.

- Motorway A 656 direction Mannheim
- Please use the park-and-ride P+R lot (address: Museumsstraße, 68165 Mannheim) off the B 37/A 656 please follow the P+R signposts on the B 37/A 656. From there you can from 8 a.m. onwards hop on a continuously running shuttle bus that will take you to the Congress Center Rosengarten.

P PARKING OPPORTUNITIES

A limited number of free parking spaces are also available at the following downtown parking garages:

- Parking garage Wasserturm (Water tower)
- Parking garage of Congress Center Rosengarten
- Parking garage of Dorint-Hotel

When you enter the parking garage, simply show your admission card for the participation in Südzucker's Annual General Meeting and you will – depending on availability – receive a ticket that you will be able to use when exiting. Please note that you can only enter the Congress Center Rosengarten via the main doors (Rosengarten plaza); not via the underground parking garage.

If the parking garages are already occupied, please use the parkand-ride P+R lot (address: Museumsstraße, 68165 Mannheim). From there you can from 8 a.m. onwards hop on a continuously running shuttle bus that will take you to the Congress Center Rosengarten.

Financial Calender

Q1 – 1 st quarter report 2016/17	7 July 2016
Annual General Meeting for fiscal 2015/16	14 July 2016
Q2 – 1 st half year report 2016/17	13 October 2016
$\overline{\text{Q3}-1^{\text{st}}}$ to 3^{rd} quarter report 2016/17	12 January 2017
press and analysts' conference fiscal 2016/17	18 May 2017
Q1 – 1 st quarter report 2017/18	13 July 2017
Annual General Meeting for fiscal 2016/17	20 July 2017

Contacts

Investor Relations

Nikolai Baltruschat investor.relations@suedzucker.de Phone: +49 621 421-240 Fax: +49 621 421-449

Südzucker on the Internet

For more information about Südzucker Group please go to our website: www.suedzucker.de

Published by

Südzucker AG Maximilianstrasse 10 68165 Mannheim Phone: +49 621 421-0

We would be pleased to send you either the complete German or English version of Südzucker AG's annual report and financial statements. The annual report (in German and English) and the Südzucker AG financial statements can be downloaded in PDF format from Südzucker's website at www.suedzucker.de/en/ Downloads/Berichte/